

Marmot Union Cataloging Committee
 Wednesday, Dec 15, 2021
 Minutes

x	Jamie Walker [Chair]	CMU		Jill McKinney	Gunnison Co
	Mary Walsh	Adams State	x	Aj Brokaw	Lake Co
x	Carol Statersmoen	Aims CC	x	Lisa Solko	Mesa Co
	Steven Weiler	Basalt	x	Mary Paladino	Montrose
x	Richard Allen, Juliana Van Pelt, Carol Harvey, Cindy Young, Mary Miller	Bemis	x	Shelly Fratzke	SD#51
x	Nina Darlington	Bud Werner	x	Wendi Weinstein, Lydia Wacasey	Pine River
	Karen Johnson	Buena Vista	x	Carol McArdell, Nathalie Crick	Pitkin
x	Oliver Schulz	CCU	x	Kathleen Edie	Rampart
	Becky Kramer, Chris Cook	CMC Glenwood		Becky Nelson, Kristin Trombo	Salida
	Liz Miller	CMC Leadville	x	Rebecca Kane	Summit Co
	Jonathan Beam	CMC Steamboat	x	Jo Norris	Vail
x	Leah Morris	Delta County	x	Nicole Becwar	WCU
x	Diane Levin, Jolanda Durbin	Eagle Valley	x	Amy Sieving, Alison Farnham	Wilkinson
x	Selene Gardner	Englewood	x	Tammy Poquette	Marmot
	Tyler Dunn	FLC	x	Lloyd Chittenden	Marmot
	Jenn Cook	Garfield Co		Ashley Sneesby	Marmot
	Tallie Gray, Kim Bunning	Grand Co		Brandon Cole	Marmot

Announcements

- Betsy Dick has left Mesa County Public. Lisa Solko has replaced her.
- Marcive quarterly authority update loaded.

FOLIO Updates

- CU-Boulder is planning to go live on FOLIO with INN-Reach on the Lotus version in Spring 22.
- Consortia SIG is talking about a system for consortial login.
 - They aim to enable patrons from a cluster of collaborating institutions to log on to each other's library systems
- Acquisitions
 - Ann-Marie demos importing invoices. This is working in Juniper and Kiwi. They are now able to load EDI invoices with more than 1000 lines.
 - A single user can be assigned to more than one acquisitions unit.
- Data Import
 - Still working on MARC to MARC mapping
 - Field protections are only working with MARC to MARC mapping, for data import. Works for single record import.
 - Chicago still can't use data import. Complains that there is poor documentation on data import.
 - Until now Inventory and MARC SRS records have been getting the same UUID if they are created at the same time. It is planned to change in Lotus. Ann Marie wants to know if we should change the old ones. There is a lot of discussion about whether this should change or not.

- Data import log improvements not happening for Lotus. This may be the primary improvement in Morning Glory for Data Import.
- Creating orders and invoices with MARC loads will be put off after that.
- QuickMARC
 - Still working on authority records
- Metadata Management
 - Improvements in Kiwi
 - Accurate count of results in searches for instances
 - Searching speed is greatly improved
 - Keyboard shortcuts in Inventory
 - Acq data will be populated in holdings record
 - Instance to instance linking for bound-with
 - Work planned for Lotus
 - ElasticSearch is replacing PostgreSQL
 - Implement facets on filtering using ElasticSearch
 - Optimistic locking
 - Browse searches
 - Administrative note to instance holdings and items
 - Add publication date to inventory result list
 - Add related instances
 - matching on POL and Vendor number to update inventory records

Completed action items

Investigate a load profile that would protect local cover art 856 fields, both Pika and Midwest (done for OCLC loader)
Investigate a load profile to set the 856 field group tag to LOCAL INFO, both Pika and Midwest

Discussion Topics

- Illegal aliens change
 - Watch out for weird headings like
 - Noncitizens -- Prevention
 - Illegal immigration -- Crimes against
- Other problem LCSH
 - <https://cataloginglab.org/problem-lcsh/>

Special Projects Team will look through the list form Cataloging Lab and see if there are any headings we want to use the Marcive headings service to get alternate headings in our system.

Ongoing Action Items

Action	Responsible parties
Discuss subfield 5 for 690 genre headings in Cataloging Standards document	Lloyd
Update Cataloging Standards document to explain the problem with call number prefixes in subfield d for the old printing system and subfield f for print templates.	Lloyd
Investigate Tableau tool for finding bad dedupes	Lloyd/Brandon
Create a new itype for a dummy item that will only allow local holds for	Brandon/Lloyd

the library that creates the record, and change load profile (J) to use the new dummy item.	
Fix load profile (J) to use new dummy item.	Lloyd
Fix the documentation for load profile (J)	Lloyd/Tammy
Create a flowchart to describe when to use which order record loader.	Lloyd/Tammy
Investigate using 0 field to indicate record needs to go to Marcive	Lloyd
Pursue joining Mountain West NACO funnel	Lloyd
Document ways to find music with no language in list 21 language problem list.	Lloyd
Develop cataloging training materials	Tammy/Lloyd
Develop flow chart for how to use the volume field	Lloyd
Investigate a new Tableau utility for finding bad volume field use	Lloyd/Brandon
Develop documentation for Marquis macro	Lloyd/Tammy

Next Duplicates Sub-committee meeting: Jan 12

Next UCC meeting: Jan 26