

Marmot Union Cataloging Committee
 Wednesday, Sept. 22, 2021
 Minutes

X	Jamie Walker [Chair]	CMU	X	Jill McKinney	Gunnison Co
X	Mary Walsh	Adams State		Holly Henning	Lake Co
X	Carol Statersmoen	Aims CC	X	Betsey Dick, Lisa Solko	Mesa Co
	Steven Weiler	Basalt	X	Mary Paladino	Montrose
	Richard Allen, Juliana Van Pelt, Carol Harvey, Cindy Young, Mary Miller	Bemis	X	Shelly Fratzke	SD#51
X	Nina Darlington	Bud Werner	X	Wendi Weinstein, Lydia Wacasey	Pine River
X	Karen Johnson	Buena Vista	X	Carol McArdell	Pitkin
X	Oliver Schulz	CCU	X	Debbie Barnes, Catherine Shepherd	Rampart
	Becky Kramer, Chris Cook	CMC Glenwood		Becky Nelson, Kristin Trombo	Salida
	Liz Miller	CMC Leadville	X	Rebecca Kane	Summit Co
X	Jonathan Beam	CMC Steamboat	X	Jo Norris	Vail
X	Leah Morris	Delta County	X	Nicole Becwar	WCU
X	Diane Levin, Jolanda Durbin	Eagle Valley		Amy Sieving, Alison Farnham	Wilkinson
X	Selene Gardner	Englewood		Tammy Poquette	Marmot
X	Tyler Dunn	FLC		Lloyd Chittenden	Marmot
		Garfield Co		Ashley Sneesby	Marmot
X	Tallie Gray, Kim Bunning	Grand Co		Brandon Cole	Marmot

Announcements

- Deduping training Oct 7.
- MUG on Oct 20-22.

FOLIO Updates

- Lotus release date set for April 4, 2022
- QuickMARC has been working on editing MARC Holdings records
- There is a Plan for an Authorities app for Lotus.
- FOLIO does not allow multiple 001 fields. There will be a script to find these so they can be fixed.
- “Optimistic Locking” This is about the behavior when two people are working on the same record, including checkout. Currently the second person to try saving just doesn’t save anything and does not know it. New system will give them a warning.
 - What if checkout does not save?
 - Is a checkout a change to the bib record?
 - What is the same record? Bib, item, holdings, patron?
- Consortia SIG discussed what batch processing functions we would want in a central office tool
- Canceled OCLC numbers will be in 035\$z. Current OCLC number will be in 035\$a There is no 019.
- There is no plan to save canceled FOLIO record numbers.
- Discussion begins about a bulk edit function.
 - People want a feature similar to Alma that allows you to export a preview of a bulk edit into Excel for examination.
- They hope to be able to stop matching on invalid identifiers when loading orders for Kiwi.

- Maybe they will be able to move purchase orders from one inventory record to another by Lotus.
- Cornell is trying to get most users off MARC records. They want everyone working in Inventory.
- Chicago will go live at the end of this year.
- Currently there is a bug where a log of record loading will crash the whole system, won't be fixed until Kiwi.
- Cornell is having serious problems loading records. They need to load 800,000 records twice a year, and they can only load them in 1,000 record batches, and they have to do that after 5 o'clock. If a single record load happens while the batch is loading the batch will hang without any notice of failure.
- Five Colleges will not implement data import at all until this is fixed. They only load single records. Large sets are only sideloaded. They have stopped authority work due to budget constraints.
- EBSCO has an alternative method for loading records that they charge extra for.
- EDS will only take FOLIO MARC records. It won't take them directly from Inventory.
- Nina brings up the idea of printing out a work slip for acquisitions instructions.
 - We add this to the GAP analysis.
 - Lloyd will bring it up with the FOLIO Acquisitions Product Owner. **ACTION ITEM**

Completed action items

Changed local 856 cover art fields to LOCAL INFO
Create test loader for protecting local 856 cover art fields

Discussion Topics

- Local cover art fields now in LOCAL INFO field group tag
 - Change to [Cataloging Standards Document](#)
 - Approved by UCC
 - Local cover art in VuFind and Pika.
 - New test loader to protect local cover art.
 - Need to fix Pika upload custom cover doc with correct indicators and field group tag. **ACTION ITEM**
- Data Exchange etiquette/rules/procedures
 - We look at issues in Data Exchange.
 - Lloyd proposes a one month limit on files left in Data Exchange, that has to be taken to ASC as well **ACTION ITEM**

New Action Items

Propose the idea of acquisitions work slip to FOLIO acquisitions PO	Lloyd
Fix documentation for Pika upload custom cover art with indicators and field group tag	Lloyd
Take idea of Data Exchange time limit to ASC	Lloyd
Publish updated Cataloging Standards with new stuff about cover art 856 field	Lloyd

Ongoing Action Items

Action	Responsible parties
Investigate a load profile to set the 856 field group tag to LOCAL INFO, both Pika and Midwest	Lloyd
Discuss subfield 5 for 690 genre headings in Cataloging Standards document	Lloyd
Update Cataloging Standards document to explain the problem with call	Lloyd

number prefixes in subfield d for the old printing system and subfield f for print templates.	
Investigate Tableau tool for finding bad dedupes	Lloyd/Brandon
Create a new itype for a dummy item that will only allow local holds for the library that creates the record, and change load profile (J) to use the new dummy item.	Brandon/Lloyd
Fix load profile (J) to use new dummy item.	Lloyd
Fix the documentation for load profile (J)	Lloyd/Tammy
Create a flowchart to describe when to use which order record loader.	Lloyd/Tammy
Investigate using 0 field to indicate record needs to go to Marcive	Lloyd
Pursue joining Mountain West NACO funnel	Lloyd
Document ways to find music with no language in list 21 language problem list.	Lloyd
Develop cataloging training materials	Tammy/Lloyd
Develop flow chart for how to use the volume field	Lloyd
Investigate a new Tableau utility for finding bad volume field use	Lloyd/Brandon
Develop documentation for Marquis macro	Lloyd/Tammy

Next Duplicates Sub-committee meeting: Oct 13, 2021

Next UCC meeting: Oct 27, 2021