Marmot Union Cataloging Committee
Wednesday, July 28, 2021
Agenda

x	Jamie Walker [Chair]	CMU		Jill McKinney	Gunnison Co
	Mary Walsh	Adams State		Holly Henning	Lake Co
	Carol Statersmoen	Aims CC	x	Betsey Dick, Lisa Solko	Mesa Co
x	Steven Weiler	Basalt		Mary Paladino	Montrose
x	Richard Allen, Juliana Van Pelt, Carol Harvey, Cindy Young, Mary Miller	Bemis	x	Shelly Fratzke	SD#51
x	Nina Darlington	Bud Werner	x	Wendi Weinstein, Lydia Wacasey	Pine River
x	Karen Johnson	Buena Vista		Carol McArdell	Pitkin
x	Oliver Schulz	CCU	x	Debbie Barnes, Catherine Shepherd	Rampart
	Becky Kramer, Chris Cook	CMC Glenwood		Becky Nelson, Kristin Trombo	Salida
	Liz Miller	CMC Leadville	x	Rebecca Kane	Summit Co
	Jonathan Beam	CMC Steamboat		Jo Norris	Vail
x	Leah Morris	Delta County	x	Nicole Becwar	WCU
x	Diane Levin, Jolanda Durbin	Eagle Valley		Amy Sieving, Alison Farnham	Wilkinson
x	Selene Gardner	Englewood	x	Tammy Poquette	Marmot
x	Tyler Dunn	FLC	x	Lloyd Chittenden	Marmot
	Amy Shipley	Garfield Co	x	Ashley Sneesby	Marmot
	Tallie Gray, Kim Bunning	Grand Co		Brandon Cole	Marmot

Announcements

- Steamboat Schools are starting a new elementary school called Sleeping Giant
  - Location code will be ssg
- Next month's cataloging training will be Basic MARC

FOLIO Update

- Cornell went live on July first
- Michigan State is live with Acq and ERM
- Stanford is shooting for implementation in the Summer of 23
- ReShare is going live for PALNI and ConnectNY in a couple of weeks
- Shanghai is developing something like a central admin tool
- Ian at ByWater demonstrated a nice reporting module he is developing on his own

- It is an interface to query the FOLIO database directly rather than create a copy of the database for statistical purposes. This is similar to the method Brandon thinks Marmot should use.
      - ByWater is using this for a client with 250,000 records now
      - Larger libraries said they would need a separate database
- There is still no way to delete bib records
    - You can suppress records, but this is probably not honored by record import for matching
- It is not possible to export MARC if you are not on AWS, but maybe TAMU has solved this problem
- They are discussing how they might have asynchronous meetings. Now that there are people from Asia, Europe, and America in more groups it is difficult to hold simultaneous meetings, but it is not clear how an asynchronous meeting is different from a chat group.
- Improvements in bound-with functionality
    - There will be a bound-with table to keep track of which items are attached to which holdings, and a flag in the item record to indicate that it is bound with multiple holdings.
- There was a demo of working INN-Reach software.
    - Only settings have been built yet.
    - You can input local agency codes for each library and the server connection.
    - You can limit locations and statuses that contribute or not.
    - Suppress individual records based on statistical codes.
    - Still hoping it will be ready for Lotus, but not sure.
    - They hope they don't need a separate circulation module for INN-Reach.
- A Koha library is live on Prospector now. It took 6 months to get the certification from III.

Discussion Topics

- Pika suppression codes
    - This was based on a ticket from Mesa County.
    - After a lot of discussions, Ashley joined the meeting and we figured out that this was about Pika's ability to suppress or make items non-holdable based on status.
    - We realized that there are three problem statuses
        - These are not already either suppressed or non-holdable in Pika:
            - g   damage
            - s   on search
            - l   presumed gone
    - Everyone in the meeting agrees that these three should all be non-holdable
    - Lloyd will run this by everyone on the UCC email
    - Assuming it is agreed to, it will be implemented in Pika

- EDS Export
  - Lloyd is working on setting up Sierra Scheduler to export files to EDS for Aims. He is hoping that if he can get this working for Aims we could implement it for all the exports that are now coming out of Review File 2. That would allow us to repurpose the 2M files that RF2 now uses.
  - To do that he needs the EDS logins for all the schools that are now using it.
  - SD51 also uses that export to send records to vendors.
    - Lloyd asks Shelly if her vendors would care if we sent them suppressed items.
    - Also, it would be easier if we could send item records.
    - Shelly has to think about that.
  - Jamie remembers that at one point we were sending the whole consortium's file to EDS and they separated it out for us.
  - Lloyd explained that he needs to figure out how to make Scheduler create a list of items then flip it to a bib list. He thought that was not possible, but recently heard from libraries who are doing that, so it must be possible.
  - Lloyd has EDS login credentials from CMU, Adams, and Aims. To set this up for the other schools he will need their EDS logins as well.
- Gap analysis
  - The FOLIO gap analysis is mostly done.
  - Lloyd reviews the gap analysis document: https://docs.google.com/spreadsheets/d/1jy4bJfmw7MBwIauw_9Qr-YpG0Y1qTE8DKqvKHWeF8RA/edit?usp=sharing
  - The stories are color-coded.
    - Green is working now or by the end of this year
    - Orange is either on the FOLIO roadmap or being developed as a 3rd party app
    - Red means it is not on the FOLIO roadmap
  - Lloyd linked to the relevant FOLIO feature for each story when he could find one.

Ongoing Action Items

Action	Responsible parties
Investigate a load profile that would protect local cover art 856 fields, both Pika and Midwest	Lloyd
Investigate a load profile to set the 856 field group tag to LOCAL INFO, both Pika and Midwest	Lloyd
Add subfield |5 for 690 genre headings to Cataloging Standards document	Lloyd

Update Cataloging Standards document to explain the problem with call number prefixes in subfield d for the old printing system and subfield f for print templates.	Lloyd
Investigate Tableau tool for finding bad dedupes	Lloyd/Brandon
Create a new itype for a dummy item that will only allow local holds for the library that creates the record, and change load profile (J) to use the new dummy item.	Brandon/Lloyd
Fix load profile (J) to use new dummy item.	Lloyd
Fix the documentation for load profile (J)	Lloyd/Tammy
Create a flowchart to describe when to use which order record loader.	Lloyd/Tammy
Investigate using |0 field to indicate record needs to go to Marcive	Lloyd
Pursue joining Mountain West NACO funnel	Lloyd
Document ways to find music with no language in list 21 language problem list.	Lloyd
Experiment with creating a file for EDS extract without the OCLC prefix.	Lloyd
Develop cataloging training materials	Tammy/Lloyd
Develop a flow chart for how to use the volume field	Lloyd
Investigate a new Tableau utility for finding bad volume field use	Lloyd/Brandon
Develop documentation for Marquis macro	Lloyd/Tammy

Next Duplicates Sub-committee meeting: Aug 11

Next UCC meeting: Aug 25