

Sierra Updates, Advanced Techniques & Marmot.org Overview



Presenters: Brandon Cole, Lloyd Chittenden and Tammy Poquette, Marmot Library Network

Session: Thursday, October 5th at 1:30 p.m.

MUG 2017

User Services Update

- Notable Sierra features:
 - Enhanced Create Lists
 - Sierra Web
 - Java 8 clients
 - Automatic Patron Loads
- Sierra Virtual Servers
- Shoutbomb SMS
- Tableau Statistics
- Marmot Reconciliation
- On going authority control
- Member Training

How to create a review file with barcodes

What do you do when you have a cart of books you need to put in a review file?

There's nothing they have in common except they are on the same truck.

Can I use a scanner to put them in a file?

Yes!

Enhanced Mode Create Lists:

The screenshot displays the 'Boolean Search' window. At the top, the 'Review File Name' is 'lhc barcode file' and the 'Store Record Type' is 'BIBLIOGRAPHIC b'. The 'Range' is set to 'Start' with value 'b10000008' and 'Stop' with value 'b56595670'. On the left, a sidebar shows 'Enhanced' selected (circled in red) and 'JSON' below it. A red arrow points from the 'Enhanced' tab to the main search area. The main area shows a search list with two items: 'ITEM' and 'BARCODE', both with '+' and 'X' icons. Below them, the word 'in' is entered in a text field, also with '+' and 'X' icons. A large text overlay reads 'Use the 'in' operator'. At the bottom, there are buttons for 'Search', 'Use Existing Search', 'Retrieve Saved Query', 'Save', 'Save As', and 'Close'.

Boolean Search

Review File Name: lhc barcode file

Store Record Type: BIBLIOGRAPHIC b

Range Start b10000008 Stop b56595670

Enhanced

JSON

ITEM BARCODE

in

Use the 'in' operator

Search Use Existing Search Retrieve Saved Query Save Save As Close

Scan the first barcode

Boolean Search

Review File Name:

Store Record Type:

Range

Enhanced

JSON

ITEM	BARCODE	
in		+ 🔗 ✕
	9700000005963	+ ✕

Press TAB then SPACE

Boolean Search

Review File Name:

Store Record Type:

Range

Enhanced

JSON

ITEM	BARCODE	
in		+ [link] X
	9700000005963	+ X
		+ X

Scan the next barcode, repeat

Boolean Search

Review File Name:

Store Record Type:

Range

Enhanced

JSON

ITEM	BARCODE	
in		+ 🔗 ✕
	9700000005963	+ ✕
	9700000005964	+ ✕

Can I just scan, without using the keyboard?

Yes!

Program your scanner to add the tab and space

Scanner programming guide is on Marmot.org

<https://www.marmot.org/content/create-lists-enhanced-mode-add-barcodes>


Print out the guide and scan the barcodes

FILE TOOLS VIEW Programming a barcode scanner to add barcodes to Create Lists_0-1.docx [Read-Only] - Word

Programming a barcode scanner to add barcodes to Create Lists

Scan each of these barcodes in sequence


Recall Defaults



³ 9 9 9 9 9 8


This will reset the scanner to factory default settings

Enter/Exit Configuration Mode



³ 9 9 9 9 9 9

Configurable Suffix #1



³ 9 0 4 5 0 0

SCREENS 1-2 OF 7 140%

Note: may not work with all scanners - your results may vary

Now you don't need to use the keyboard between scans

The screenshot shows a 'Boolean Search' window with the following fields and controls:

- Review File Name:** lhc barcode file
- Store Record Type:** BIBLIOGRAPHIC b
- Range:** Start: b10000008, Stop: b56595670
- Enhanced:** A section with a 'JSON' tab and a list of search items.

ITEM	BARCODE	+	🔗	×
in		+	🔗	×
	9700000005963	+		×
	9700000005964	+		×

Buttons at the bottom: Search, Use Existing Search, Retrieve Saved Query, Save, Save As, Close


Remember to reset your scanner to defaults when you are done

FILE TOOLS VIEW Programming a barcode scanner to add barcodes to Create Lists_0-1.docx [Read-Only] - Word

Programming a barcode scanner to add barcodes to Create Lists


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Configurable Suffix #1



SCREENS 1-2 OF 7 140%

Marmot.org Website Overview (Tammy)

- All changes to Marmot.org can be found on the new Announcements section
- Redesign of the Homepage
 - New color scheme
 - This includes Announcements & a Footer
 - RSS feed for the Announcements

Announcements

[Marmot Users Group \(MUG\)](#)

[Marmot E-Rate Form 470](#)

[Marmot Website Updates](#)

[See all the changes to the Marmot website.](#)

[Marmot Launches Digital Archive](#)

Marmot Library Network, the multi-type consortium based in Grand Junction, CO, has developed a Digital Archive and repository solution, enabling its member libraries to showcase digitized collections.

1 2 3 next > last >

[Read More](#)



Marmot Library Network

123 North 7th Street, Suite 302

Grand Junction|CO 81501

[Contact Us](#)

[Staff Login|Staff Page](#)

About Us

[Announcements](#)

[Governance \(Council and Executive Board\)](#)

[Marmot Policies](#)

[Marmot Staff](#)

[Marmot Vision, Mission and Core Values](#)

[Member Libraries](#)

For Members

[Committees and Task Forces](#)

[E-Content Documentation](#)

[IT Services Documentation & Training](#)

[Marmot Member Employee Information Form](#)

[Marmot Member Library Statistics](#)

[Marmot Users Group \(MUG\)](#)

[Marmot Website Suggestion or Comment Form](#)

[OverDrive Documentation](#)

[Pika Documentation & Training](#)

[Schedule of Fees \(2017\)](#)

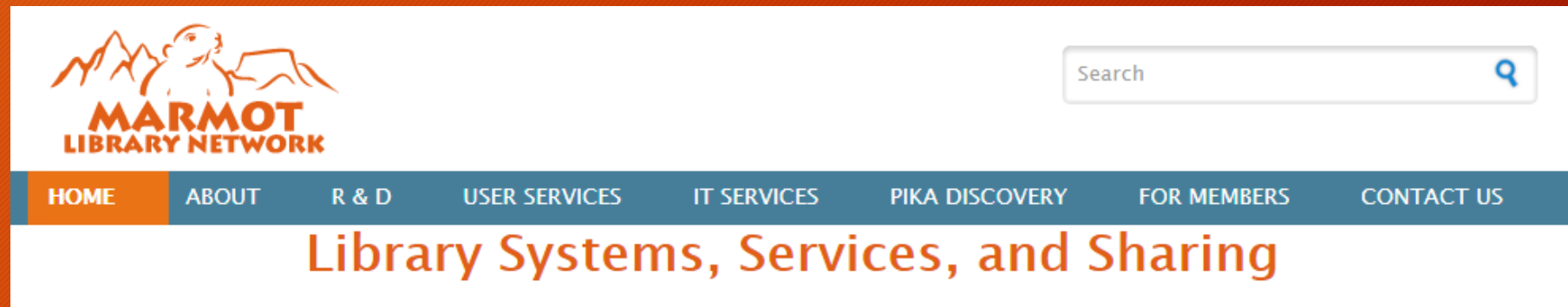
[Sierra Documentation & Training](#)

[Sierra Guidelines or Best Practices](#)

Marmot.org Website Overview

Overview of Menu bar

- **About** - Governance, Marmot Policies, Marmot Staff, Marmot Vision & Member Libraries
- **R & D** - Details about Pika
- **User Services** - Overview of User Services, plus informational links
- **IT Services** - Information about the Marmot ticket system, and contacting information
- **Pika Discovery** - Links to Marmot Union Catalog, and Pika Discovery Layer information
- **For Members** - Links for training materials and informational links
- **Contact Us** - Different ways to contact Marmot



Marmot.org Website Overview

For Members Page

- Committees & Governance
 - Committees Documentation (all searchable)
 - Governance - Council & Executive Board information
- Documentation & Training
 - Pika, IT and Sierra training materials
 - Also includes training courses
- Forms
 - Form to let Marmot know about new, existing and leaving employees
 - Form to suggest information on the website, or make changes
- Library Statistics
 - Tableau reports for Sierra statistics
 - Plus statistics that can be tracked using Google spreadsheets
- Other Marmot Member Information - MUG, Schedule of Fees

For Members

Committees & Governance

- Committees and Task Forces
- Governance (Council and Executive Board)

Documentation & Training

- IT Services Documentation & Training
- Pika Documentation & Training
- Sierra Documentation & Training

Forms

- Marmot Member Employee Information Form
- Marmot Website Suggestion or Comment Form

Library Statistics

- Marmot Member Library Statistics

Other Marmot Member Information

- Marmot Users Group (MUG)
- Member Libraries
- Schedule of Fees (2017)

Marmot.org Website Overview

Contact Us

- Lists office hours, contact phone numbers and email address. Plus link to the Marmot ticket system.

Contact Us

Office Hours: Monday – Friday, 8:00 a.m. – 5:00 p.m.

Local: (970) 242-3331 ext. 0
Toll Free: (800) 680-0199 ext. 0
Fax: (970) 245-7854
Email: marmothelp-at-marmot.org
[Marmot Ticket System](#)

- Lists after hours support information & Marmot Holiday Schedule

After Hours Support:
Monday – Friday (5:00 p.m. – 8:00 p.m.), Saturdays (8:00 a.m. – 5:00 p.m.), Sundays (8:00 a.m. – 5:00 p.m.)

Local: (970) 242-3331 ext. 9
Toll Free: (800) 680-0199 Ext. 9

[After Hours Emergency Procedures](#)

Marmot Holiday Schedule

Holiday	Date
New Year's Day	01/01/2018
Martin Luther King Day	01/15/2018
Presidents' Day	02/19/2018
Memorial Day	05/28/2018
Independence Day	07/04/2018
Labor Day	09/03/2018
Veteran's Day	11/10/2017
Thanksgiving	11/23 & 11/24/2017
Christmas	12/25 & 12/26/2017

Marmot.org Website Overview

Questions?

