1) Entire program, including updated slide sets superseding hard copies distributed at MUG, are posted at http://helpdesk.marmot.org/wiki/index.php/Presentations_%26_Tutorials

2) OverDrive statistics, reports, & collection development: Much excitement about Kindle going "live" in the middle of the session. Some interest generated with attendees who would like to be selectors.

3) Tech Services Task Force and Policy Committee gathered action items on flip chart pages now in Sherry Holland's hands. Suggested database clean-up projects:
   a) BIB records
      o 007 and 008 marc tag fields to be included in original records
      o 001 marc tag prefixes
      o 590 and 690 standardized format of these local fields (this is in the Marmot cataloging standards so just need to remind everyone of the format)
   b) ITEM records
      o Reconcile location codes with agency numbers
      o Barcode format and length, invalid ones, items missing them
      o Call number formats
      o Electronic items on print records and print items on electronic records

   Other topics:
   a) Standards for bibliographic records – Provide standard specifications to vendors who are supplying bib records. Also format for 949 line and what goes in each subfield.
   b) Centralized cataloging done in the Marmot office??? Winnefox in Wisconsin and Clevenet in Ohio are consortiums that have centralized cataloging.
   c) Slow exposure to RDA. Jamie Walker could do a session at MUG2012.
   d) Training for all catalogers. Permissions added after training.
   e) Cataloging standards – follow national standards first, then Marmot standards.
   f) Procedural document* for loading records. Provide to staff after they've had the training
   g) Update document* for the basic procedure for de-duping. Provide to staff after they've had the training.
   h) Issue with duplicate bibs that has exacerbated with the implementation of Summon – ideas: a) provide a list of bib numbers to Summon weekly and go back to our previous method of deleting bibs; b) delete 001 and 020 from bibs when suppressing them. NOTE: neither or these ideas worked. Summon needs the full bib and removing the 001 and 020 won't prevent duplicate bibs.

      * These documents have already been written.

4) Workstation & LAN Maintenance 101 breakout group approved new text for the "Maintenance Agreement" that will become part of the Marmot Service Agreement for libraries subscribing to this optional service. Sean will post updated lists of standard software configs for staff, internet, and opac-only workstations maintained by Marmot.

5) Schools breakout group discussed the need to clean up call number formats before doing inventory. MK needs to schedule a training visit to SS Schools. Shelly spoke about inventory experiences in SD51.

6) Academics breakout group discussed 5 agenda items (flip chart page in Nancy Gauss's hands). Most significantly, this group agreed there were no apparent problems with implementing "Loan Rule Determined by Login Location". They also agreed 856s should be kept in item records whenever institution-specific authentication details must be defended from bib overlays.

7) Publics breakout: Comments in the MUG survey included a complaint that this session was not moderated and turned into an uncontrolled networking session.

8) "Redefine Inventory and Work Smarter" program by Carol Gyger & Shana Brown: Good response to this session. Many members received a better idea about the whys and hows of inventory.

9) "eBook Innovations" program prompted such an enthusiastic audience response that Marmot will immediately begin collaborating with Douglas County on their trailblazing project.

10) Access Services group agreed all systems are go to implement "Loan Rule Determined by Login Location". This will go live Oct 31 for one day; unexpected problems will be addressed; then the new setting is expected to go live permanently a week or two after Oct 31.

11) OPAC & Journal Discovery …

12) TSTF & Policy part 2: More discussion about the database policy. Organized plan not developed. Several catalogers expressed concern (not in the session) about why the DBTF wasn't putting together the policy. Meeting of the DBTF to be scheduled in the near future.

13) Summon rep: answered questions.

14) Boopsie rep: [Did not hear any feedback on this. I think Sam made some good contacts at the reception.]

15) Prospector reports: Becky Bernal provided a thorough and quick description of the "too long" reports. She also answered questions regarding what happens when a Prospector hold is canceled. One suggestion that came from this session was to have a Prospector webex session every other week to go over tips and tricks. A consensus at the end of the meeting was to change VuFind so the Marmot union catalog would be more obvious to patrons and the Prospector links less obvious. We need to drive more business closer to home as much as possible to minimize courier traffic and Prospector workflow overhead.