Marmot Union Cataloging Committee
Wednesday, June 24, 2020
Minutes

X	Jamie Walker [Chair]	CMU	X	Betsey Dick	Mesa Co
X	Mary Walsh	Adams State	X	Mary Paladino	Montrose
X	Steven Weiler	Basalt	X	Shelly Fratzke	SD#51
X	Robin Trehaeven, Juliana Van Pelt, Carol Harvey, Cindy Young, Mary Miller	Bemis		Wendi Weinstein, Lydia Wacasey	Pine River
X	Nina Darlington	Bud Werner	X	Carol McArdell	Pitkin
	Karen Johnson	Buena Vista	X	Debbie Barnes, Catherine Shepherd	Rampart
X	Oliver Schulz	CCU		Becky Nelson, Kristin Trombo	Salida
X	Becky Kramer, Chris Cook	CMC Glenwood		Rebecca Kane	Summit Co
	Liz Miller	CMC Leadville	X	Jo Norris	Vail
	Jonathan Beam	CMC Steamboat		Nicole Becwar	WSCU
X	Diane Levin, Jolanda Durbin	Eagle Valley	X	Amy Sieving, Alison Farnham	Wilkinson
X	Selene Gardner	Englewood	X	Tammy Poquette	Marmot
X	Tyler Dunn	FLC	X	Lloyd Chittenden	Marmot
	Amy Shipley	Garfield Co		Ashley Sneesby	Marmot
X	Tallie Gray	Grand Co		Pascal Brammeier	Marmot
	Jill McKinney	Gunnison Co		Brandon Cole	Marmot
	Stacy Contreras	Lake Co		Adam Murray	Marmot

Announcements

- RDA Lab class starting next week
  - Starting Google group for people in the class
  - You should have gotten the PDF with registration info
- FOLIO Update
  - MSU is live on FOLIO
  - Indiana suggested open source bib utility
  - Gap analysis
  - Lloyd is now convening the Consortia SIG
  - FOLIO is not all there for cataloging. They are building two systems for managing MARC records. There will be a complete system built in the future. For now they have created a quick and dirty MARC editor. There are a lot of things you can't do with records yet. You can't delete records, only add them. Editing records is difficult.
  - An interesting idea came up in a meeting we had with a consortium in Indiana. They suggested that if FOLIO had a central cataloging app for consortia, maybe you could add together records from several consortia, and if you also added Library of Congress records, you would have an open source bib utility. This might have to be a new project in the Open Library Foundation.
  - Marmot is starting to do a gap analysis of FOLIO, so we can assess what we need from FOLIO. We want to gather information from everyone about what functions they need an ILS to perform. We don't want to think in terms of Sierra or any particular ILS, but what jobs need to be performed generally. Brandon created a form for people to put information about the functions they need from an ILS. Here's the address for the form:
    - https://docs.google.com/forms/d/e/1FAIpQLSfT_EKGl2f_cpxgeY3xSXQybu_PaAJGeRUot72_nw6On3Rn6g/viewform
- Duplicates Team Report
  - Maybe use |0 to indicate records that need authority control.
  - Currently we use CAT DATE to determine if a record has been created or updated in the last month and so needs authority control. This is fairly loose because records could have changes that don't effect authority control, but if the CAT DATE is updated they will go back to authority control again unnecessarily which costs us money.
  - We looked at the possibility of using the existence of subfield |0 in fields to determine that a record needs authority control or not.
  - Lloyd will continue to investigate this. **<< Action Item**

- Pika Cataloging Collective Report
  - Like the idea of FAST based subject faceting, SD will explore.
  - We will revise current subject faceting.
  - Suspending Pika cataloging meetings. We will continue the Google group for email conversation. We can call a meeting if there is something we want to talk about.

Completed action items

Documented OCLC batch load process	Lloyd	Lloyd developed a google doc describing how to get batches of records from OCLC.
Create training for the duplicate checker	Lloyd/Tammy	Document is on the Marmot website

Discussion Topics
- We need a new MUG planning representative
  - Each committee is asked to provide a person to help the planning of MUG.
  - MUG will be virtual this year, so there are many new options for how we might do it.
  - Nothing has yet been determined about when the planning meetings will occur.
- 500 item limit in Pika is lifted, what to do about National Geographic?
  - We no longer have a limit on the number of items that can be exported from Sierra.
  - There are now three records for National Geographic because there are far too many items to export
  - There are no objections putting everyone back on a single record.
  - CMC's items will move to the main MARC record.
  - Pika does have a limit of 1000 items that we should try to stay under. We don't think we have any records that will go over 1000 items even after we join these onto single MARC records.
- New Deduping documentation
  - Discussed in Announcements
- New process to load batches of OCLC records
  - We do a demo of the batch loading process.
  - A few records don't overlay as expected. They insert duplicate records. As with many loading processes, this will require checking for duplicates.
- Cataloging training course
  - We look at the new structure Marmot is thinking about for training.
  - We ask for input on what training they want for cataloging.
  - Mary suggests we could have separate courses for SkyRiver
  - Jamie suggests serials
    - Check-in could be serials level one
    - Captions and patterns could be a higher level.
- Mary asks about the RDA training course and how it conflicts with some Marmot meetings. She asks if we might move some of the Marmot meetings, so people can attend the RDA trainings.
  - We hope they will be recorded so people can watch them later.
    - We determine that the sessions will be recorded.
  - Tammy says we already have presenters scheduled so it might be hard to move meetings.
  - Discovery team is only meeting quarterly now. Next meeting is not until September.
- Oliver asks for an email with the gap analysis form. **<< Action Item**

New Action Items

Email gap analysis form link	Lloyd
Investigate using |0 field to indicate record needs to go to Marcive	Lloyd

Ongoing Action Items

Action	Responsible parties
Create YouTrack ticket for more accurate running time grace period calculator.	Lloyd

Start to track the cost of records send to Marcive multiple times	Lloyd
Find examples of FAST headings used in VuFind catalogs	Lloyd
Write a proposal for Lisa's suggested record change note for the Cataloging Standards	Lloyd
Schedule a training on reloading batches of OCLC records to repair bad records in Sierra	Lloyd

Pursue joining Mountain West NACO funnel	Lloyd
Discuss display of 386 field in Pika with Discovery Committee	Lloyd
Determine details of Illegal Aliens change in Pika	Lloyd/Pascal
Meet with Ingram users to think about improving record loading for their records	Lloyd
Look for ways to find music with no language in list 21 language problem list.	Lloyd
Investigate creating lists of records from list 21 language problems, for OCLC members to overlay in batch, maybe using title check on the load profile	Lloyd
Experiment with creating a file for EDS extract without the OCLC prefix.	Lloyd
Figure out how we can control Prospector display with ITYPE	Lloyd
Develop cataloging training materials	Tammy/Lloyd
Develop flow chart for how to use the volume field	Lloyd
Figure out a process for authority control for FLC's discovery records	Lloyd
Investigate a new Tableau utility for finding bad volume field use	Lloyd/Brandon
Develop documentation for Marquis macro	Lloyd/Tammy

Next Duplicates Sub-committee meeting: July 8
Next UCC meeting: July 22