Marmot Union Cataloging Committee
Wednesday, July 24, 2019
Minutes

x	Jamie Walker [Chair]	CMU			Stacy Contreras	Lake Co
x	Mary Walsh	Adams State			Betsey Dick	Mesa Co
x	Sara Francis	Basalt		x	Susan Hartman, Mary Paladino	Montrose
x	Robin Trehaeven, Juliana Van Pelt, Carol Harvey, Cindy Young	Bemis		x	Shelly Fratzke	SD#51
x	Nina Darlington	Bud Werner		x	Wendi Weinstein	Pine River
	Jan Quick	Buena Vista		x	Carol McArdell	Pitkin
x	Oliver Schulz	CCU			Debbie Barnes	Rampart
	Becky Kramer	CMC Glenwood			Becky Nelson, Kristin Trombo	Salida
	Liz Miller	CMC Leadville			Sarah Nordholm	Summit Co
	Jonathan Beam	CMC Steamboat			Jo Norris	Vail
x	Diane Levin, Jolanda Durbin	Eagle Valley		x	Nicole Becwar	WSCU
x	Selene Gardner	Englewood			Amy Sieving, Alison Farnham	Wilkinson
x	Tyler Dunn	FLC		x	Tammy Poquette	Marmot
	Amy Shipley	Garfield Co		x	Lloyd Chittenden	Marmot
	Tallie Gray	Grand Co			Brandon Cole	Marmot
	Jill McKinney	Gunnison Co			Adam Murray	Marmot

Announcements
- Basic cataloging training Zoom session next Thursday.
  - Many people have asked us to start regular cataloging training. We have set up a monthly session. This will replace the Pika training on the first Thursday of the month. Starting August 1. This will be a basic session for someone new to cataloging in Sierra and Marmot.
- Montrose migration kick-off.
  - Montrose kick-off meeting is this afternoon. We will schedule their upcoming migration to Marmot.

Completed action items

Action Item	Report
Duplicates Committee sent out survey of how people use volume fields	We sent out a Google doc for everyone to fill in what you are doing with volume records, so we can document how the process works. If you have not filled it in for your institution, please do, and the duplicates team will use it in our next meeting.
New Cataloging Standards document posted	The Cataloging Standards Policy document is posted.
Create load profile to experiment with 245 verification test	We can add a title verification to a record loader. Lloyd would like to find someone to test this.
Garfield birth dates loaded into variable BD field.	Lloyd was able to use SQL to get the birth dates out of the fixed field and reloaded into the variable birth date field where it is now searchable. Next we will see if we can automate this function to get the dates out in the future. We did this for Garfield because they asked to have their patron birth dates searchable. If anyone else would like us to do this for your patrons let us know.

Discussion Topics
- Search facets setting.
  - Innovative has allowed us to customize the search facet limiters in Sierra. However, they did it badly. We now have them set to default to being closed. When you select a limiter, it closes them again. This way you can't see which limiter you have applied unless you open it again. This is very poor.
  - After some discussion we decide that it would be better to change this back to having them all open all the time. That way you will be able to see which facets have been selected.
  - The ASC also wanted the new configuration. Lloyd will check with them on email before changing it back.
  - Lloyd started an Idea Lab to get this fixed. Please go to Idea Lab and vote for it.

- Test loader that does 245 verification set up. Need someone to test.
  - We have the option of a title verification function when we load records. This would match on the match point, but also check that the title matches before overlaying a record. Lloyd would like to test this. He has added this function to the test loader (Z) in Data Exchange. Selene is willing to test it. She is using the (B) loader, so Lloyd will copy that loader to (Z) and add the title verification test to so that Selene can compare the two.
- Volume record survey.
  - The duplicates group sent out a survey of how people are using the volume field. The goal is to document what people are doing with the volume field. If you have not filled it out yet, please do so and the duplicates team will analyze it so we can develop a consistent policy.

Ongoing Action Items

Action	Responsible parties	Update
Write up a paragraph about how we want holds to work for volumes and sets	Duplicates Committee	No update
Figure out how we can control Prospector display with ITYPE	Lloyd/ Brandon	No update
Automate loading of Garfield birth dates	Lloyd	No update
Develop cataloging training materials	Tammy/ Lloyd	This is being worked on. We would like feedback from people about what cataloging documentation you want from us.
Develop flow chart for how to use the volume field	Lloyd	No update
Figure out a process for authority control for FLC's discovery records	Lloyd	No update
Investigate a new Tableau utility for finding bad volume field use	Lloyd/ Brandon	Brandon is working on this.
Random sample of records to get quality assessment of whether running time or 7xx are better for grouping DVD.	Lloyd	No update
Develop documentation for Marquis macro	Lloyd/ Tammy	We did a training for Mesa County on installing Marquis and will use that recording to develop documentation. As Mesa County is implementing it we are using their experience to update and improve it.
Create training for the duplicate checker	Lloyd/ Tammy	Tammy created a document for this. We will look into creating a training video.
Rewrite econtent cataloging documentation	Lloyd/ Tammy	The econtent documentation is mostly done. The g field needs to exist to let Pika know that the item is econtent. There used to be three or four elements in the g field separated by colons. Most of this information is not used by Pika any longer. Only the first element that identifies the source is still used to create the source facet in Pika. The other elements after the colon, "external" "DRM" etc. can be deleted. Tammy created a list of the content of all the g fields and we will send this out to each library. We will discuss this at duplicates committee.

Add CMU gov docs location to list of shared econtent locations	Pascal	We just reminded Pascal about this.

Duplicates Sub-committee meeting: August 14, 9-10 MT

Next UCC meeting: August 28, 9-11 am MT